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Gear Drawing with Bezier Curves

Introduction

Spur gear tooth profiles are shaped as circle involute curves. The involute is generated from its base circle as if a taut line were unwound from the circumference, the end of that line would describe a circle involute. The involute is a transcendental function usually drawn by calculating coordinates of many points along the curve and plotting straight

line segments between them.

In an effort to simplify the drafting of circular involute functions, Fumitaka Higuchi et al [1] developed a method of approximating the involute using Bezier curves. The result is a smooth, quite accurate approximation, suitable for CAD. The Bezier curve is defined by just a few control points and maintains its shape under 3D transformation. This greatly reduces the computational load required for drafting.

Set out here is a brief description of the Higuchi method, along with a JavaScript implementation. The accuracy of the approximation is calculated and examples of drawing gears with the Bezier curves are shown.

Circle involute parametric equations

Fig 1 shows a graphical representation of how the involute profile for a gear tooth is generated. Click on the red dot and drag the 'taut' line as it unwraps from the blue base circle. The dot traces out a circle involute.

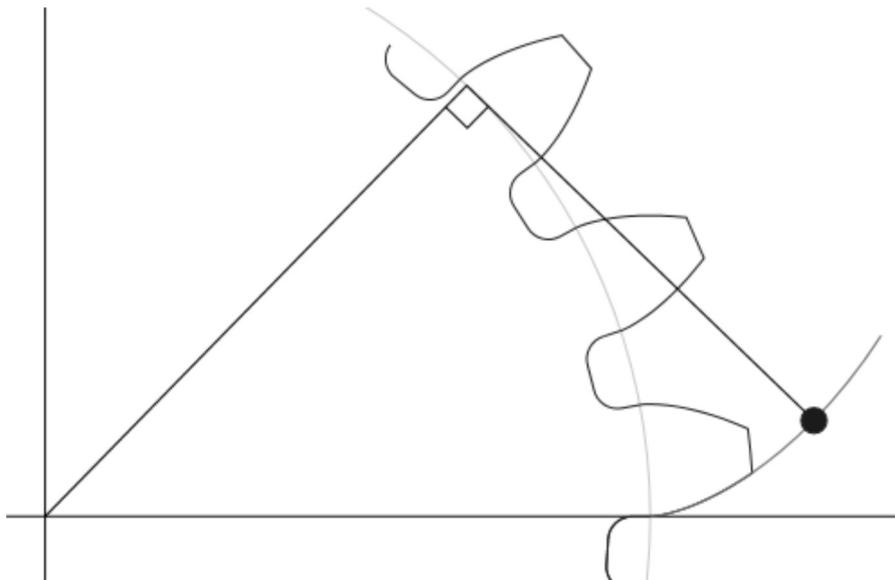


Figure 1. Schematic diagram of gear showing involute profile (magenta) and its base circle (blue).

The cartesian coordinates of a point on the involute may be expressed in parametric form using the generating angle θ as a parameter. Click [here](#) to show the construction lines of the derivation (click again to hide them).

From the diagram, point x',y' is at radius R_b and angle θ , therefore:

$$\begin{aligned}x' &= R_b \cos(\theta) \\y' &= R_b \sin(\theta)\end{aligned}$$

The line c , as it unwinds from the circle, is always tangential to the circumference and the radius R_b is always perpendicular to c . Therefore:

$$\begin{aligned}x &= x' + c \sin(\theta) \\y &= y' - c \cos(\theta)\end{aligned}$$

The involute is the locus of the end of a string being 'unwound' from the base circle. This implies:

$$c' = c = R_b \theta$$

Therefore, the parametric equations for the involute, to be approximated with Bezier curves, are:

$$\begin{aligned}x &= R_b \cos(\theta) + R_b \theta \sin(\theta) \\y &= R_b \sin(\theta) - R_b \theta \cos(\theta)\end{aligned}\tag{1}$$

Involute Gear Tooth profile dimensions

The geometry of a gear is set by the following basic factors:

the module value, m ,
the number of gear teeth Z ,
and the pressure angle ϕ .

The pitch circle diameter D , involute base circle radius R_b and addendum circle radius R_a are related by the formulae:

$$\begin{aligned} D &= m * Z \\ R_b &= D/2 \cos(\phi) \\ R_a &= D/2 + m \end{aligned}$$

The involute gear profile starts at the base circle and ends where the involute meets the tip circle, also known as the addendum circle. The value of the involute generating parameter θ starts at 0 on the base circle and ends at value, θ_a , which may be calculated the schematic diagram shown in Fig. 2 as follows:

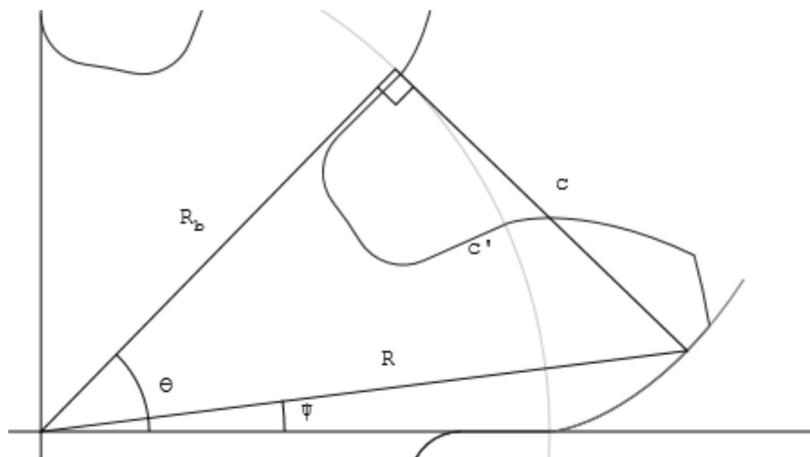


Figure 2. Schematic diagram of involute gear tooth showing the polar coordinates of the involute profile (magenta) and its base circle (blue).

The cartesian coordinates of a point on the involute are given at eqn 1. Substituting the polar coordinates of the point, (R, ψ) , results in the expression:

$$\begin{aligned} R \cos(\psi) &= R_b \cos(\theta) + R_b \theta \sin(\theta) \\ R \sin(\psi) &= R_b \sin(\theta) - R_b \theta \cos(\theta) \end{aligned}$$

Squaring both sides and adding:

$$\begin{aligned} R^2 &= R_b^2 (1 + \theta^2) \\ \theta &= \frac{\sqrt{R^2 - R_b^2}}{R_b} \end{aligned}$$

Hence the value of θ at the addendum, the outer radius of the gear teeth, is given by

$$\theta_a = \frac{\sqrt{R_a^2 - R_b^2}}{R_b}$$

Also useful in Higuchi's approximation method, is an expression for the distance along the involute, s , as a function of θ .

$$s(\theta) = \frac{R_b \theta^2}{2}$$

Higuchi *et al* involute approximation method

The first step in the Higuchi method [1] is to approximate the circle involute curve using the Chebyshev approximation formula which expresses the curve as a truncated series of polynomials. This requires mapping θ onto the $-1..+1$ range expected by the Chebyshev formula. The terms of the series are then recombined to represent the Bernstein polynomial form (the basis of Bezier curves). A further parameter mapping of the Chebyshev parameter onto the $0..1$ range for the Bezier parameter is required.

The radius of curvature of the involute varies along its length, starting from zero at its on the base circle. This singularity generates a corresponding singularity in the Bezier approximation, resulting in a double control point at the base circle. Higuchi suggests avoiding this wasted node by beginning the approximation a short distance from the base circle, say 1% of the total length.

Higuchi applies this method to a typical gear, having module, 3mm, 17 teeth and pressure angle 25° . Approximation errors are reported for Bezier approximations of order 4, 6 and 8. These errors are typically a few parts in 10^6 , 10^9 and 10^{12} respectively when normalised by the diametral pitch.

JavaScript implementation

A JavaScript implementation of the Higuchi method was written and the source code is available in the file [gearUtils-03.js](#). This implementation handles any order Bezier curve from 3 upward, with arbitrary start and end points along the involute.

The JavaScript utility provides the function:

```
involuteBezCoeffs(module, numTeeth, pressureAngle, order, fstart, fstop)
```

The required parameters are **module**, the metric gear size, and **numTeeth**, the number of teeth. The optional parameters are: **pressureAngle** (defaults to 20°), **order**, the order of the Bezier approximation (defaults to 3), **fstart**, the start offset as a proportion of the involute profile length from start to addendum (defaults to 0.01) and **fstop**, the stop offset as a fraction of the distance to addendum (defaults to 1). The function returns an array of JavaScript objects of the form $\{x:, y:\}$ representing a x,y coordinates of the Bezier curve nodes. For an order N approximation, there will be N+1 nodes in the array; the start point, N-1 control points and the end point.

Cubic Bezier approximation

The Higuchi technique would be of great benefit in web based gear modelling if it produced accurate approximations using cubic (order 3) Bezier curves, as the HTML5 canvas element has native support only for quadratic and cubic Bezier curves.

To test the method's performance, a cubic Bezier curve fit was made to a typical gear profile. The specifications of the gear used in the example are the same as used in Higuchi's paper, (module=3, teeth=17, pressureAngle=25). Fig. 3 shows a plot of the cubic Bezier curve approximation to the involute (green line). A piece-wise plot of the true involute, is shown for comparison (magenta line). The Bezier curve control points are shown as crosses.

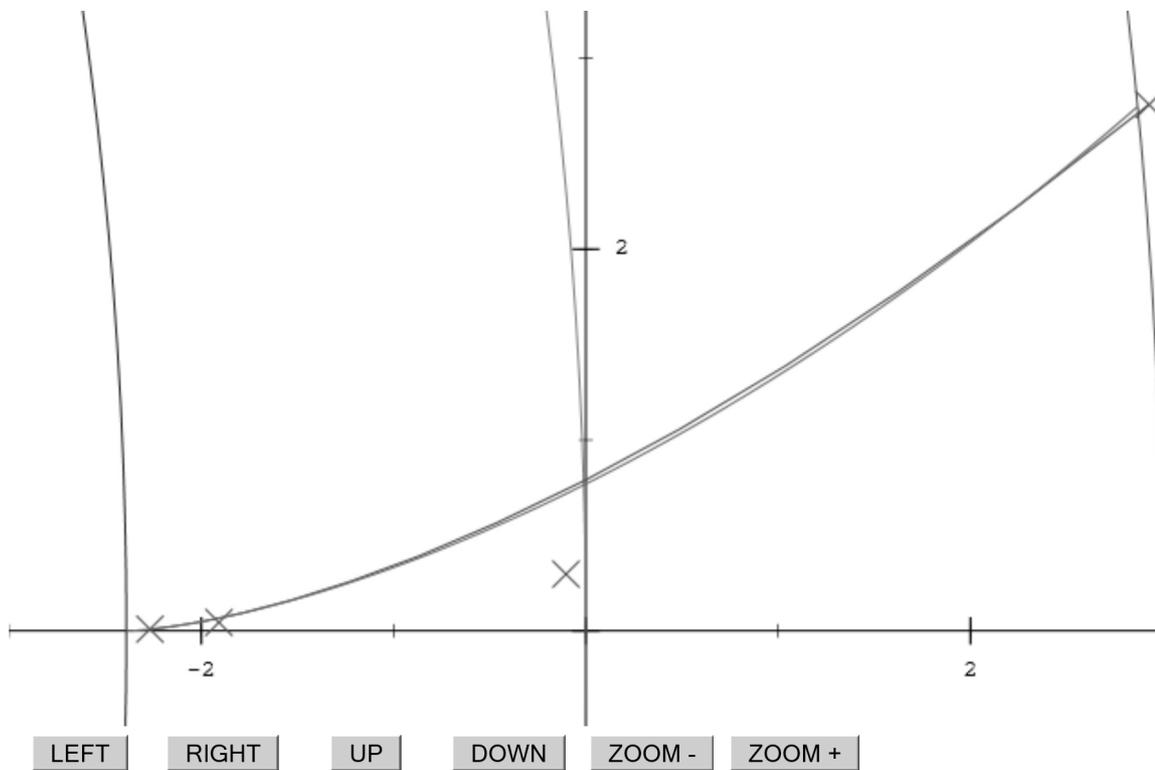


Figure 3. Cubic Bezier approximation to a circular involute (green line) calculated using the Higuchi-Chebyshev approximation method. The true involute is shown for comparison (magenta line).

Cubic Bezier errors

Table 1 shows the approximation errors for the cubic Bezier approximation to the involute shown in Fig. 3. The errors are calculated at intervals along the involute. Column 1 shows the distance along the profile as a fraction of total length. Column 2 shows the errors as the absolute value of the distance of the point on the approximation to the closest point on the true involute, measured in millimetres. Column 3 shows these error values normalised to the pitch diameter. The distance of a point from a cubic Bezier curve was calculated using the Bezier utilities library [jsBezier.js](#) written by Simon Porritt.

Distance along involute	Error (mm)	Error/Diametral Pitch
0.01	0.0486	9.5E-4
0.05	0.0003	5.3E-6
0.11	0.0005	9.3E-6
0.20	0.0049	9.6E-5
0.31	0.0125	2.4E-4
0.44	0.0202	4.0E-4
0.60	0.0221	4.3E-4
0.79	0.0096	1.9E-4
1.00	0.0284	5.6E-4

Table 1. Approximation errors for a single cubic Bezier curve approximation to the involute shown in Fig. 3. Each error is the distance from a point on the approximation to the closest point on the true involute.

Using a cubic Bezier curve to approximate the full profile length results in normalised errors of a few parts in 10^4 . The worst errors occur at the extremities, not accurate enough for gear design work.

Two cubic Bezier approximation

The solution to reducing the approximation error is to split the involute into two sections fitting a cubic Bezier curve to each. This reduces the errors by an order of magnitude, to just of a few parts in 10^5 .

distance of a point from a Bezier curve measured in millimetres. Column 3 shows these values normalised to the gear's pitch circle diameter.

Distance along involute	Error (mm)	Error/Diametral Pitch
0.01	0.00005	1.0E-6
0.05	0.00004	8.5E-7
0.11	0.00029	5.6E-6
0.20	0.00022	4.3E-6
0.31	0.00060	1.2E-5
0.44	0.00029	5.8E-6
0.60	0.00040	7.8E-6
0.79	0.00061	1.2E-5
1.00	0.00107	2.1E-5

Table 2. Approximation errors for a two cubic Bezier curve approximation. Each error is the distance to the closest point on the true involute.

The two cubic Bezier approximation provides a quick, accurate method of drawing involute gear teeth suitable for 3D manipulation.

Drawing involute spur gears with Cango

Having established the profile of the tooth face, the full tooth shape may be generated by the addition of an arc across the tip of the tooth, the mirror image of the tooth profile and then root fillets and the arc across the root circle to the next tooth.

The angular spacing between teeth, pitch angle, for a gear with Z teeth is:

$$\text{pitch angle} = 2\pi/Z$$

Drawing involute profiles is simplified by using the polar coordinate form of the involute equation. This expression is readily determined from Fig. 2:

Using the cosine rule of the triangle in Fig. 2:

$$\begin{aligned} R_b^2 + R^2 - 2R_b R \cos(\theta - \psi) &= c^2 \\ &= R^2 - R_b^2 \\ \cos(\theta - \psi) &= \frac{R_b}{R} \end{aligned}$$

Since $c = R_b\theta$

$$\psi(R) = \frac{\sqrt{R^2 - R_b^2}}{R_b} - \cos^{-1}\left(\frac{R_b}{R}\right)$$

Shown below is the JavaScript source code to create a set of drawing commands for a single gear tooth outline. The output of this function is an array of drawing commands in SVG format that can be used to create a Cango PATH object representing the outline of a single gear tooth. This Cango object can be duplicated and rotated and appended to create all the teeth on a gear. This code is included in the 'gearUtils' file.

```
function createGearTooth(module, teeth, pressureAngle)
{
  function genInvolutePolar(Rb, R) // Rb = base circle radius
  {
    // returns the involute angle as function of radius R.
    return (Math.sqrt(R*R - Rb*Rb)/Rb) - Math.acos(Rb/R);
  }
}
```

```

}

function rotate(pt, rads) // rotate pt by rads radians about origin
{
  var sinA = Math.sin(rads);
  var cosA = Math.cos(rads);
  return {x: pt.x*cosA - pt.y*sinA,
          y: pt.x*sinA + pt.y*cosA};
}

function toCartesian(radius, angle) // convert polar coords to cartesian
{
  return {x: radius*Math.cos(angle),
          y: radius*Math.sin(angle)};
}

// ***** external gear specifications
var m = module; // Module = mm of pitch diameter per tooth
var Z = teeth; // Number of teeth
var phi = pressureAngle || 20; // pressure angle (degrees)
var addendum = m; // distance from pitch circle to tip circle
var dedendum = 1.25*m; // pitch circle to root, sets clearance
var clearance = dedendum - addendum;
// Calculate radii
var Rpitch = Z*m/2; // pitch circle radius
var Rb = Rpitch*Math.cos(phi*Math.PI/180); // base circle radius
var Ra = Rpitch + addendum; // tip (addendum) circle radius
var Rroot = Rpitch - dedendum; // root circle radius
var fRad = 1.5*clearance; // fillet radius, max 1.5*clearance
var Rf = Math.sqrt((Rroot+fRad)*(Rroot+fRad)-(fRad*fRad)); // radius at top of fillet
if (Rb < Rf)
  Rf = Rroot+clearance;
// ***** calculate angles (all in radians)
var pitchAngle = 2*Math.PI/Z; // angle subtended by whole tooth (rads)
var baseToPitchAngle = genInvolutePolar(Rb, Rpitch);
var pitchToFilletAngle = baseToPitchAngle; // profile starts at base circle
if (Rf > Rb) // start profile at top of fillet (if its greater)
  pitchToFilletAngle -= genInvolutePolar(Rb, Rf);
var filletAngle = Math.atan(fRad/(fRad+Rroot)); // radians
// ***** generate Higuchi involute approximation
var fe = 1; // fraction of profile length at end of approx
var fs = 0.01; // fraction of length offset from base to avoid singularity
if (Rf > Rb)
  fs = (Rf*Rf-Rb*Rb)/(Ra*Ra-Rb*Rb); // offset start to top of fillet
// approximate in 2 sections, split 25% along the involute
var fm = fs+(fe-fs)/4; // fraction of length at junction (25% along profile)
var dedBz = involuteBezCoeffs(m, Z, phi, 3, fs, fm);
var addBz = involuteBezCoeffs(m, Z, phi, 3, fm, fe);
// join the 2 sets of coeffs (skip duplicate mid point)
var inv = dedBz.concat(addBz.slice(1));
//create the back profile of tooth (mirror image)
var invR = []; // involute profile along back of tooth
for (var pt, i=0; i<inv.length; i++)
{
  // rotate all points to put pitch point at y = 0
  pt = rotate(inv[i], -baseToPitchAngle-pitchAngle/4);
  inv[i] = pt;
  // generate the back of tooth profile nodes, mirror coords in X axis
  invR[i] = {x:pt.x, y:-pt.y};
}
// ***** calculate section junction points R=back of tooth, Next=front of next tooth)
var fillet = toCartesian(Rf, -pitchAngle/4-pitchToFilletAngle); // top of fillet
var filletR = {x:fillet.x, y:-fillet.y}; // flip to make same point on back of tooth
var rootR = toCartesian(Rroot, pitchAngle/4+pitchToFilletAngle+filletAngle);
var rootNext = toCartesian(Rroot, 3*pitchAngle/4-pitchToFilletAngle-filletAngle);
var filletNext = rotate(fillet, pitchAngle); // top of fillet, front of next tooth
// ***** create the drawing command data array for the tooth
var data = [];
data.push("M", fillet.x, fillet.y); // start at top of fillet
if (Rf < Rb)
  data.push("L", inv[0].x, inv[0].y); // line from fillet up to base circle
data.push("C", inv[1].x, inv[1].y, inv[2].x, inv[2].y, inv[3].x, inv[3].y,
          inv[4].x, inv[4].y, inv[5].x, inv[5].y, inv[6].x, inv[6].y);
data.push("A", Ra, Ra, 0, 0, 0, invR[6].x, invR[6].y); // arc across addendum circle
data.push("C", invR[5].x, invR[5].y, invR[4].x, invR[4].y, invR[3].x, invR[3].y,

```

```

        invR[2].x, invR[2].y, invR[1].x, invR[1].y, invR[0].x, invR[0].y);
    if (Rf < Rb)
        data.push("L", filletR.x, filletR.y); // line down to top of fillet
    if (rootNext.y > rootR.y) // is there a section of root circle between fillets?
    {
        data.push("A", fRad, fRad, 0, 0, 1, rootR.x, rootR.y); // back fillet
        data.push("A", Rroot, Rroot, 0, 0, 0, rootNext.x, rootNext.y); // root circle arc
    }
    data.push("A", fRad, fRad, 0, 0, 1, filletNext.x, filletNext.y);

    return data; // return an array of Cango (SVG) format draw commands
}

```

Drawing gears with Cango

To create the outline of a full gear from the profile of the tooth, the Cango PATH object representing one tooth is created, this is then duplicated, rotated by the pitch angle and appended to the gear object to make each of the gear's teeth. This gear outline then has a circular axle shaft hole appended, its then ready to be rendered to the screen and animated. The code snippet to create a gear using Cango is shown below:

```

var m = module; // Module = mm of pitch diameter per tooth
var Zg = gearTeeth;
var phi = pressureAngle || 20;
var Rg = Zg*m/2; // gear Pitch radius

// generate gear
var data = createGearTooth(m, Zg, phi);
var gearTooth = g.compileShape(data, '#b0a0b0', '#606060');
gearTooth.rotate(180/Zg); // rotate gear 1/2 tooth to mesh
var gear = gearTooth.dup();
for (var i=1, newTooth; i<Zg; i++)
{
    newTooth = gearTooth.dup();
    newTooth.rotate(360*i/Zg);
    gear.appendPath(newTooth, true); // trim 'moveTo' command = true
}
// add axle shaft hole
var Dsg = 0.6*Rg; // diameter of gear shaft
var shaft = g.compilePath(shapeDefs.circle);
shaft.scale(Dsg);
shaft.revWinding();
gear.appendPath(shaft); // retain the 'moveTo' command for shaft subpath

```

Adding backlash when drawing meshed gears

In practical gearing there is always a gap between the non-drive face of the pinion tooth and the adjacent wheel tooth to prevent gears from jamming. This gap is termed backlash. If the direction of rotation is reversed, there is a period during which the pinion moves independently until the backlash gap is taken up and gear tooth contact re-established.

Backlash may be created by cutting the gear spaces a little deeper, so the gaps are wider than the teeth, this method is preferred for stock gears. Alternatively, backlash may be introduced by increasing the center distance between the gears. This separation does not affect the speed ratio between the gears or require any alteration to the gear tooth profile.

Recommended backlash is:

```
backlash = 0.04*Module
```

To create this backlash the center distance is increased by ΔC where:

```
 $\Delta C = \text{backlash}/2 * \tan(\text{phi});$ 
```

Fig. 5 shows a pair of gears with module value of 5 mm. The pinion has 24 teeth and the gear 52, the pressure angle is 20°. The involute profiles were calculated using the 2 cubic Bezier approximation. Backlash of 0.2 mm was added by increasing the center distance by 0.275 mm.

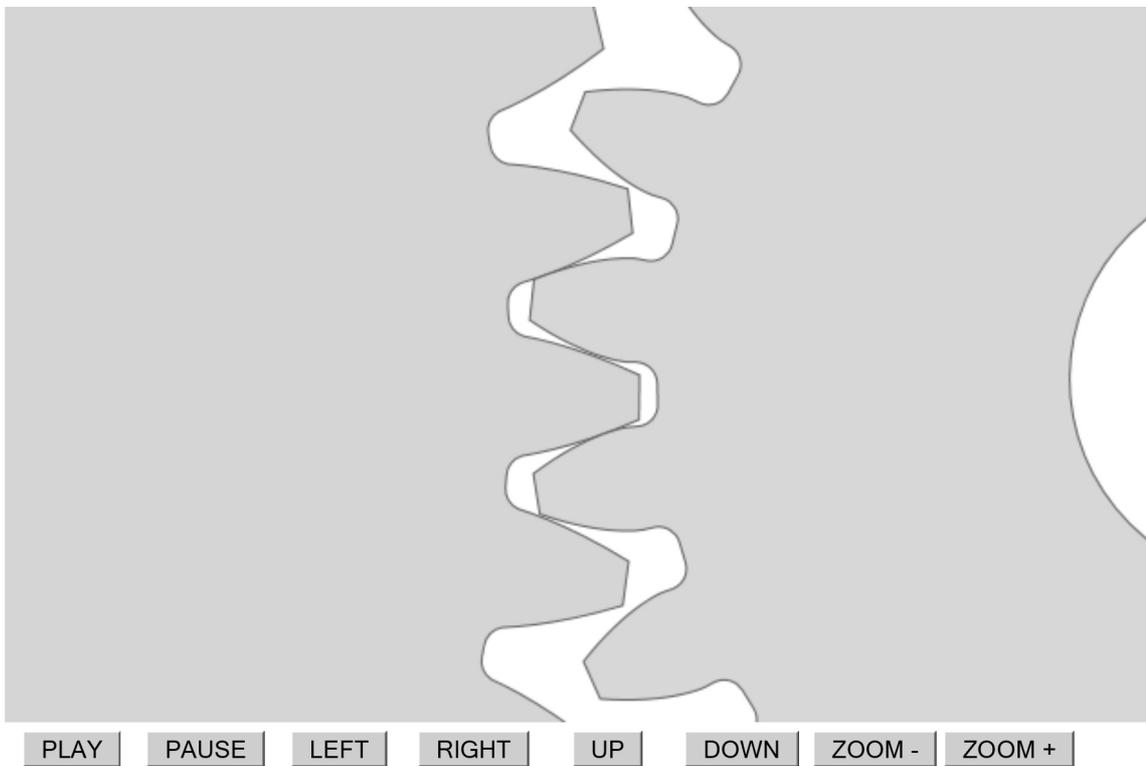


Figure 5. A spur gear animation drawn with the two cubic Bezier approximation to the involute gear tooth profiles.

Internal gear drawing example

Internal gears, or ring gears, may be drawn with similar efficiency. Shown below is the JavaScript source code to create the drawing commands for a single internal gear tooth outline. This code is included in the 'gearUtils' file.

```
function createIntGearTooth(module, teeth, pressureAngle)
{
  function genInvolutePolar(Rb, R) // Rb = base circle radius
  {
    // returns the involute angle as function of radius R.
    return (Math.sqrt(R*R - Rb*Rb)/Rb) - Math.acos(Rb/R);
  }

  function rotate(pt, rads) // rotate pt by rads radians about origin
  {
    var sinA = Math.sin(rads);
    var cosA = Math.cos(rads);
    return {x: pt.x*cosA - pt.y*sinA,
            y: pt.x*sinA + pt.y*cosA};
  }

  function toCartesian(radius, angle) // convert polar coords to cartesian
  {
    return {x: radius*Math.cos(angle),
            y: radius*Math.sin(angle)};
  }

  // ***** gear specifications
  var m = module; // Module = mm of pitch diameter per tooth
  var Z = teeth; // Number of teeth
  var phi = pressureAngle || 20; // pressure angle (degrees)
  var addendum = 0.6*m; // pitch circle to tip circle (ref G.M.Maitra)
  var dedendum = 1.25*m; // pitch circle to root radius, sets clearance
  // Calculate radii
  var Rpitch = Z*m/2; // pitch radius
  var Rb = Rpitch*Math.cos(phi*Math.PI/180); // base radius
  var Ra = Rpitch - addendum; // addendum radius
  var Rroot = Rpitch + dedendum; // root radius
  var clearance = 0.25*m; // gear dedendum - pinion addendum
  var Rf = Rroot - clearance; // radius of top of fillet (end of profile)
  var fRad = 1.5*clearance; // fillet radius, 1 .. 1.5*clearance
  // ***** calculate subtended angles
```

```

var pitchAngle = 2*Math.PI/Z; // angle between teeth (rads)
var baseToPitchAngle = genInvolutePolar(Rb, Rpitch);
var tipToPitchAngle = baseToPitchAngle; // profile starts from base circle
if (Ra > Rb)
    tipToPitchAngle -= genInvolutePolar(Rb, Ra); // start profile from addendum
var pitchToFilletAngle = genInvolutePolar(Rb, Rf) - baseToPitchAngle;
var filletAngle = 1.414*clearance/Rf; // to make fillet tangential to root
// ***** generate Higuchi involute approximation
var fe = 1; // fraction of involute length at end of approx (fillet circle)
var fs = 0.01 // fraction of length offset from base to avoid singularity
if (Ra > Rb)
    fs = (Ra*Ra-Rb*Rb)/(Rf*Rf-Rb*Rb); // start profile from addendum (tip circle)
// approximate in 2 sections, split 25% along the profile
var fm = fs+(fe-fs)/4; //
var addBz = involuteBezCoeffs(m, Z, phi, 3, fs, fm);
var dedBz = involuteBezCoeffs(m, Z, phi, 3, fm, fe);
// join the 2 sets of coeffs (skip duplicate mid point)
var invR = addBz.concat(dedBz.slice(1));
//create the front profile of tooth (mirror image)
var inv = []; // back involute profile
for (var pt, i=0; i<invR.length; i++)
{
    // rotate involute to put center of tooth at y = 0
    pt = rotate(invR[i], pitchAngle/4-baseToPitchAngle);
    invR[i] = pt;
    // generate the back of tooth profile, flip Y coords
    inv[i] = {x:pt.x, y:-pt.y};
}

// ***** calculate coords of section junctions
var fillet = {x:inv[6].x, y:inv[6].y}; // top of fillet, front of tooth
var tip = toCartesian(Ra, -pitchAngle/4+tipToPitchAngle); // tip, front of tooth
var tipR = {x:tip.x, y:-tip.y}; // addendum, back of tooth
var rootR = toCartesian(Rroot, pitchAngle/4+pitchToFilletAngle+filletAngle);
var rootNext = toCartesian(Rroot, 3*pitchAngle/4-pitchToFilletAngle-filletAngle);
var filletNext = rotate(fillet, pitchAngle); // top of fillet, front of next tooth

// ***** create the drawing command data array for the tooth
var data = [];
data.push("M", inv[6].x, inv[6].y); // start at top of front profile
data.push("C", inv[5].x, inv[5].y, inv[4].x, inv[4].y, inv[3].x, inv[3].y,
    inv[2].x, inv[2].y, inv[1].x, inv[1].y, inv[0].x, inv[0].y);
if (Ra < Rb)
    data.push("L", tip.x, tip.y); // line from end of involute to addendum (tip)
data.push("A", Ra, Ra, 0, 0, 0, tipR.x, tipR.y); // arc across tip circle
if (Ra < Rb)
    data.push("L", invR[0].x, invR[0].y); // line from addendum to start of involute
data.push("C", invR[1].x, invR[1].y, invR[2].x, invR[2].y, invR[3].x, invR[3].y,
    invR[4].x, invR[4].y, invR[5].x, invR[5].y, invR[6].x, invR[6].y);
if (rootR.y < rootNext.y) // there is a section of root circle between fillets
{
    data.push("A", fRad, fRad, 0, 0, 0, rootR.x, rootR.y); // fillet on back of tooth
    data.push("A", Rroot, Rroot, 0, 0, 0, rootNext.x, rootNext.y); // root circle arc
}
data.push("A", fRad, fRad, 0, 0, 0, filletNext.x, filletNext.y); // fillet on next

return data; // return an array of Cango (SVG) format draw commands
}

```

Given the profile of one tooth, the complete ring gear may be constructed using Cango graphics library in a similar fashion to the spur gear described above.

Fig. 6 shows an internal gear and pinion with module value of 5 mm. The pinion has 22 teeth and the ring gear 42, the pressure angle is 20°. The involute profiles were calculated using the 2 cubic Bezier approximation. Backlash of 0.2 mm was added by increasing the center distance.

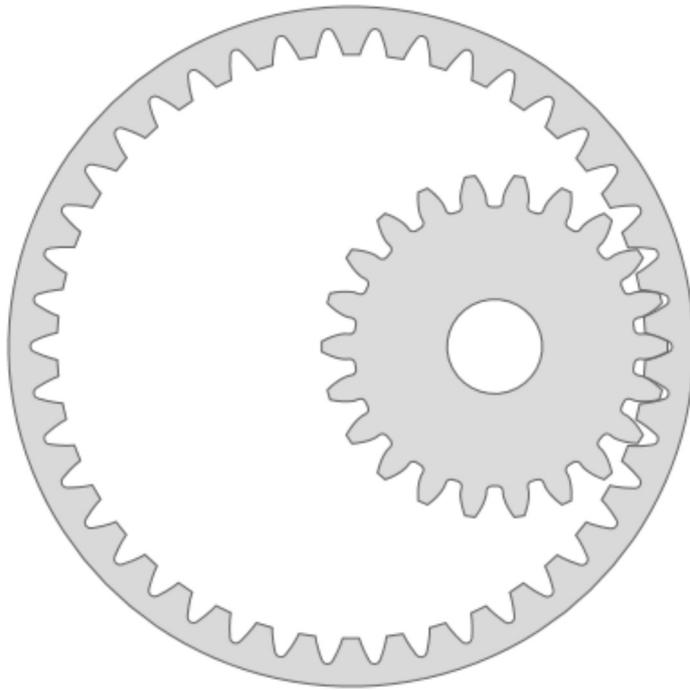


Figure 6. An internal gear animation, drawn with the two cubic Bezier approximation to the involute gear tooth profiles.

The Higuchi method has proven to be applicable to gear drawing on the HTML5 canvas element despite the limitation to order 3 Bezier approximation that the canvas imposes. All the source code used on this page is released free for non-commercial use.

References:

1. F.Higuchi, S. Gofuku, T. Maekawa, H. Mukundan, N.M. Patrikalakis, *YNU Digital Eng Lab Memorandum 05-1* 2006.
2. G.M.Maitra, *Handbook of Gear Design*, 1994